



VINH HOAN CORP.

IR Newsletter 06/2015

www.vinhhoan.com.vn



IR Newsletter is approved and issued by Vinh Hoan Corporation (VHC), targeting to provide VHC's existing shareholders and interested investors with recent news on VHC's corporate developments and activities and VHC's share capital information.

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**1H2015'S EXPORT UP 26.2% YOY, ACHIEVED
51.6% THIS YEAR'S TARGET**

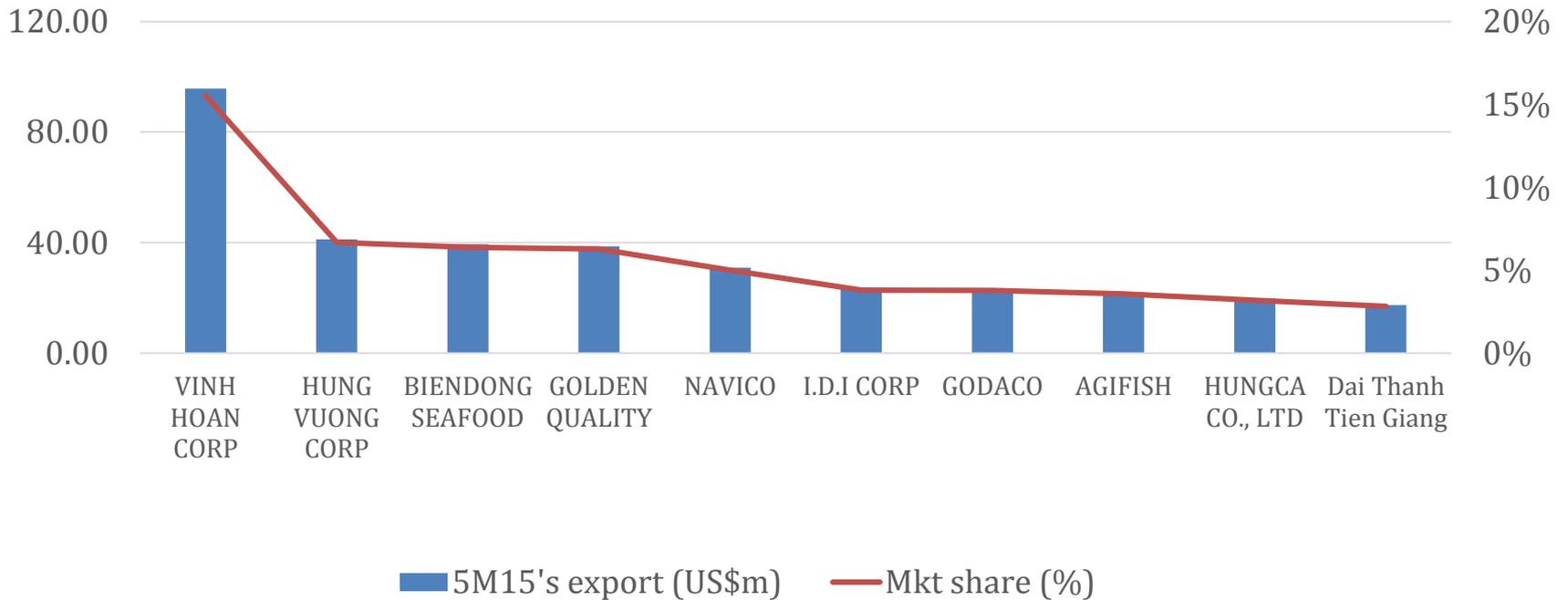
	1H2015 (US\$m)	1H2014 (US\$m)	YoY Change (US\$m)	YoY Change (%)
Export value	123.9	98.2	25.7	26.2%

(Source: Company data)

1H2015 export value reported at US\$123.9m, met 51.6% of FY15's export target (of US\$240m as set out in the Company's 2015 AGM)



TOP 10 VIETNAMESE PANGASIIUS EXPORTERS 5M2015





VINH HOAN CORP. NAMED AMONG FORBES' TOP 50 VIETNAMESE BEST LISTED COMPANIES

Forbes Vietnam's issue No.25 released in late June has honored top 50 best Vietnamese publicly traded companies.

Top 50 companies together have market capitalization of over VND 725,305bn, constituting 70% of the entire market capitalization (based on the shares outstanding shares and closing price for April 27, 2015).

With its 2014 strong business result of VND 6,292bn in revenue, up 23% yoy and VND 439bn in NPAT, up 177% yoy and market capitalization of VND 3,335bn, up 68.4% yoy Vinh Hoan Corp. (ticker: VHC) has made the list 2nd time.

(Source: <http://event.forbesvietnam.com/top50/the-list>)

VINH HOAN CORP. AWARDED AMONG TOP 50 BEST PERFORMING VIETNAMESE COMPANIES IN 2015

(Award Ceremony at Gems Center, June 19 2015)

Top 50 best performing Vietnamese companies in 2015 is a survey jointly conducted by NHIP CAU DAU TU magazine and Thien Viet Security for 668 public companies operating in the whole spectrum of industries. The shortlisted companies must satisfy 3 screening criteria:

- (1) market capitalization of over VND 500 billion,
- (2) 2011-2013 revenue of over VND 200 billion p.a., and
- (3) 2011-2013 Net profit after tax of over VND20 billion p.a.

Vinh Hoan Corp.- with its 2014's sales CAGR, ROE, ROC of 15%, 18%, and 13% respectively had made its name into this roster 3 times (2012, 2014, 2015).



VINH HOAN CORP. HONORED “TOP 50 BEST ANNUAL REPORTS IN 2015”

(Award Ceremony at Hochiminh Stock Exchange, June 26 2015)

The 8th Vietnam Annual Report Awards named their winners on June 26, rewarding firms with the strongest emphasis on transparency, corporate governance, and sustainability.

Out of nearly 600 entries from listed firms in Vietnam, the 2015 Annual Report Awards (ARA) honoured the 50 best annual reports from companies, 37 of which are listed on the Ho Chi Minh City Stock Exchange (HOSE), and 13 on the Hanoi Stock Exchange (HNX).

(Source: <http://www.vir.com.vn>)



INVEST ASEAN 2015 THAILAND

(Bangkok Thailand, June 15 2015)

Invest ASEAN 2015: Thailand was the 4th conference in the Invest ASEAN 2015 series organized by Maybank KimEng. It showcased a total of 30 corporates (21 from Thailand, 4 from Malaysia, 2 from the Philippines, 1 from Singapore and 2 from Vietnam) with a combined market capitalization of USD108 billion. The conference attracted about 400 attendees with representatives from 8 countries, including 50 funds across Asia totaling USD4.2 trillion in AUM.

This was the 2nd time Vinh Hoan presented itself at the series (last time in Singapore). It held both group meetings and private meetings with 8 funds, mostly from Thailand and Malaysia, to introduce investment opportunities in the company.

(Source: <http://www.maybank-ke.com/our-ideas/conferences-and-corporate-access/2015/invest-asean-2015-thailand/>)





VINH HOAN CORP. SUPPORTED NEPAL EARTHQUAKE VICTIMS WITH VND1BILION

On June 15 2015, on behalf of Vinh Hoan Corp., Ms. Nguyen Thi Hanh-Deputy HR Director-has handed over a VND1billion cheque to the Buddhist Sangha of Vietnam office at Hochiminh City, as a contribution to international relief efforts to Nepal earthquake victims.

(Source: <http://giaohoiphatgiaotphcm.vn/>)





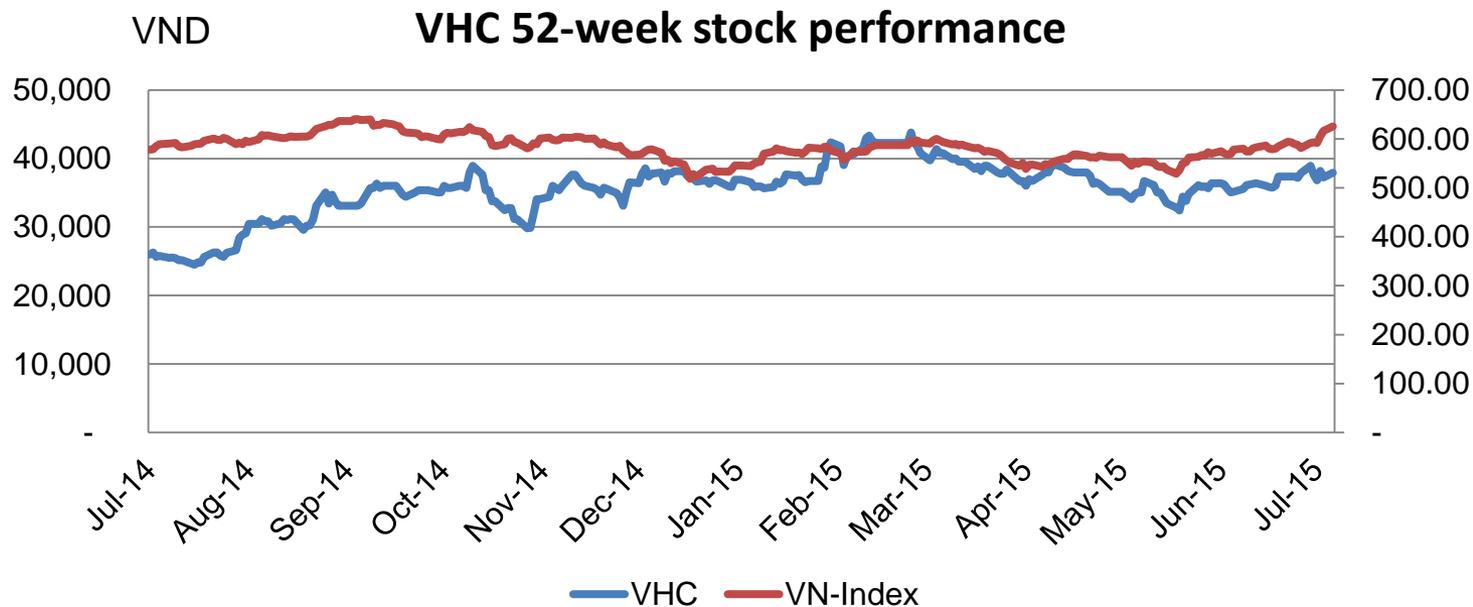
Stock information

Bloomberg	VHC VN
Share price (June 30 2015)	VND37,600
Historical price	
52-week high	VND 45,000
52-week low	VND 19,933
No. of outstanding shares	92.4m
Par value	VND 10,000
Market capitalization	VND3,474bn

Major shareholders

As of June 30 2015

Ms. Truong Thi Le Khanh	49.32%
Red River Holding	15.13%
Foreign ownership	26%
Foreign limit	49%



Source: Bloomberg



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About us:

Vinh Hoan Corporation (VHC) was established in 1997 and has been listed on the HSX since 2007. Its main business comprises of the export of Pangasius Hypophthalmus (known as Pangasius, Panga, Basa, Swai, among other market names). VHC implements a vertically integrated business model which has enabled it to effectively control quality and optimize productivity throughout the entire supply chain. This has allowed the company to secure its position as a market leader since 2010 (as of May 2015, it accounts for 16% of Vietnam's total pangasius exports). Its subsidiaries are engaged in Collagen Extraction and Rice Milling, both of which support the core business of the parent company. VHC is uncompromisingly committed to its high standards of food safety, quality, and environmental stewardship.

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