

IR Newsletter 07/2015

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IR Newsletter is approved and issued by Vinh Hoan Corporation (VHC), targeting to provide VHC's existing shareholders and interested investors with recent news on VHC's corporate developments and activities and VHC's share capital information.



CORPORATE INFORMATION

7M2015's export value reported at \$143.7m, up 19% yoy

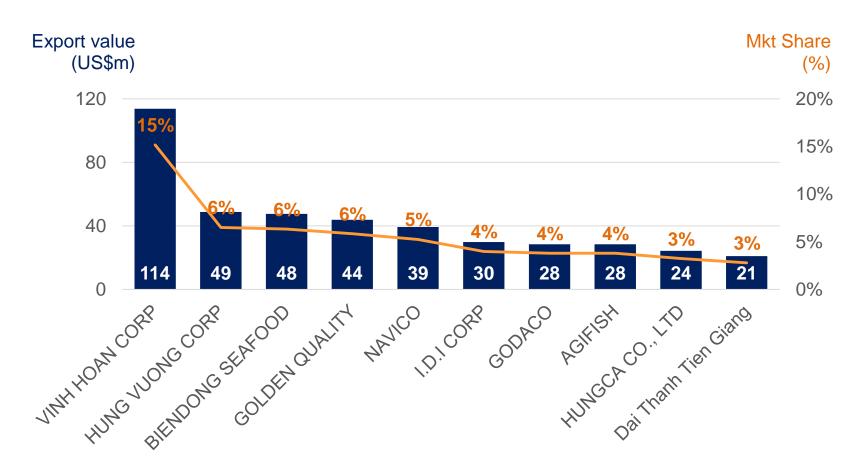
	7M2015 (US\$m)	7M2014 (US\$m)	YoY Change (US\$m)	YoY Change (%)
Export value	143.7	120.9	22.8	18.8%

(Source: Vinh Hoan Corp's data)

With 7-month export value reached \$143.7m, Vinh Hoan has achieved 60% this year's sales target of \$240m.



Top 10 Vietnamese pangasius exporters 1H15



CORPORATE INFORMATION



2015 cash dividend payment

On July 22 2015, in accordance with the AGM 2015's Resolution, a cash dividend payment of VND1,000 per share was paid out to shareholders. At the current stock price of VND38,900, the dividend yield is 2.6%. With 92.4million shares outstanding, total VND92.4billion cash dividend has been issued.

VINH HOAN CORP.

EXHIBITIONS AND CONVENTIONS

IFT Food Expo 2015

(Chicago IL USA - Jul 11-14, 2015)

IFT 2015 connected more than 20,000 food professionals from over 90 countries. The event offers unique opportunity to discover the food industry's latest trends and the products and innovations that address them; to experience the largest collection of food ingredients, equipment, processing, and packaging suppliers. Attendees include professionals in R&D, product development, QA/QC, purchasing, executive management.

Vinh Hoan's CEO attended the IFT 2015 to explore potential products and technology that can be applied to Vinh Hoan's current production.

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SHARE CAPITAL INFORMATION

Stock information	
Bloomberg	VHC VN
Share price (July 31 2015)	VND 40,800
Historical price	
52-week high	VND 43,808
52-week low	VND 24,468
No. of outstanding shares	92.4m
Par value	VND 10,000
Market capitalization	VND 3,770bn

Major shareholders	As of July 31 2015
Ms. Truong Thi Le Khanh	49.32%
Red River Holding	15.13%
Foreign ownership	26%





About us:

Vinh Hoan Corporation (VHC) was established in 1997 and has been listed on the HSX since 2007. Its main business comprises of the export of Pangasius Hypophthalmus (known as Pangasius, Panga, Basa, Swai, among other market names). VHC implements a vertically integrated business model which has enabled it to effectively control quality and optimize productivity throughout the entire supply chain. This has allowed the company to secure its position as a market leader since 2010 (as of June 2015, it accounts for 15% of Vietnam's total pangasius exports). It subsidiaries are engaged in Collagen Extraction and Rice Milling, both of which support the core business of the parent company. VHC is uncompromisingly committed to its high standards of food safety, quality, and environmental stewardship.

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