

JAN-2026 IR NEWS

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EVENTS & NEWS CLIPPING

INVESTMENT RELATIONSHIP NEWS

A Meaningful Close to 2025

We wrapped up 2025 with purpose, and a little celebration!

On January 21, our team gathered not just to toast achievements, but to celebrate the real wins: the communities we've supported and the lives we've touched.

From supporting disadvantaged patients in Dong Thap and Sa Dec, to funding the Nguyen Sinh Sac Scholarship and building 10 "Great Unity" houses, 2026 reminds us that impact goes beyond numbers.

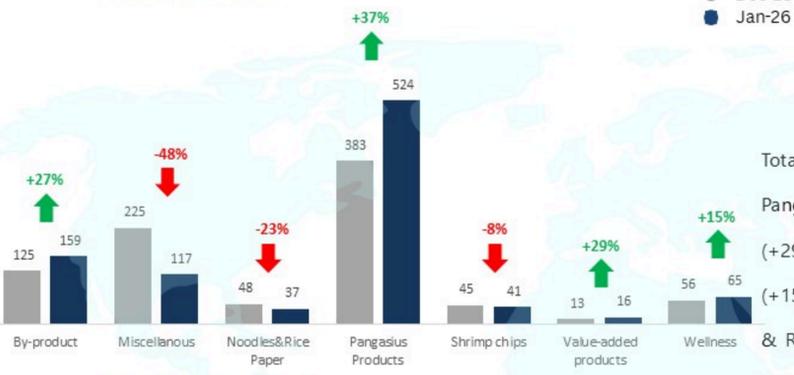
Every handshake at our party carried a simple reminder: growth and giving go hand in hand. Here's to success measured not just in results, but in the difference we make together.

Dong Thap, 21st Jan 2026



FINANCIAL & OUTLOOKS: JAN 2026 REVENUE - MOM

Revenue by Product Cate



Total revenue increased 7% MoM due to the increase in Pangasius Products (+37% MoM), Value-added products (+29% MoM), By-product (+27% MoM) and Wellness (+15% MoM); partly offset by the decrease in Noodles & Rice papers (-23% MoM), Shrimp chips (-8% MoM) and Miscellaneous (-48% MoM).

Revenue by Region



The increased was coming from U.S. (+50% MoM), China market (+73% MoM) and ROW (+14% MoM); partly offset by the decrease in Vietnam (-23% MoM) and the Europe (-0.4% MoM).



Source: Management; Note: rounded preliminary figures not audited or reviewed in VND billions; figures presented in net revenue basis, net of sales return and deduction; ROW denotes Rest of World (incl. HK)

FINANCIAL & OUTLOOKS: JAN 2026 REVENUE - YOY

Revenue by Product Cate



Total revenue increased 13% YoY due to the increase in Pangasius Products (+22% YoY), By-product (+19% YoY), Value-added products (+37% YoY), Wellness (+10% YoY), Noodles & Rice Papers (+40% YoY) and Shrimp chips (+14% YoY); partly offset by the decrease in Miscellaneous (-22% YoY).

Revenue by Region



The increased was coming from the U.S. (+25% YoY), the China market (+27% YoY), Europe (+12% YoY) and ROW (+42% YoY); partly offset by the decrease in Vietnam (-11% YoY).



Source: Management; Note: rounded preliminary figures not audited or reviewed in VND billions; figures presented in net revenue basis, net of sales return and deduction; ROW denotes Rest of World (incl. HK)

