

JUN-2026 IR NEWS

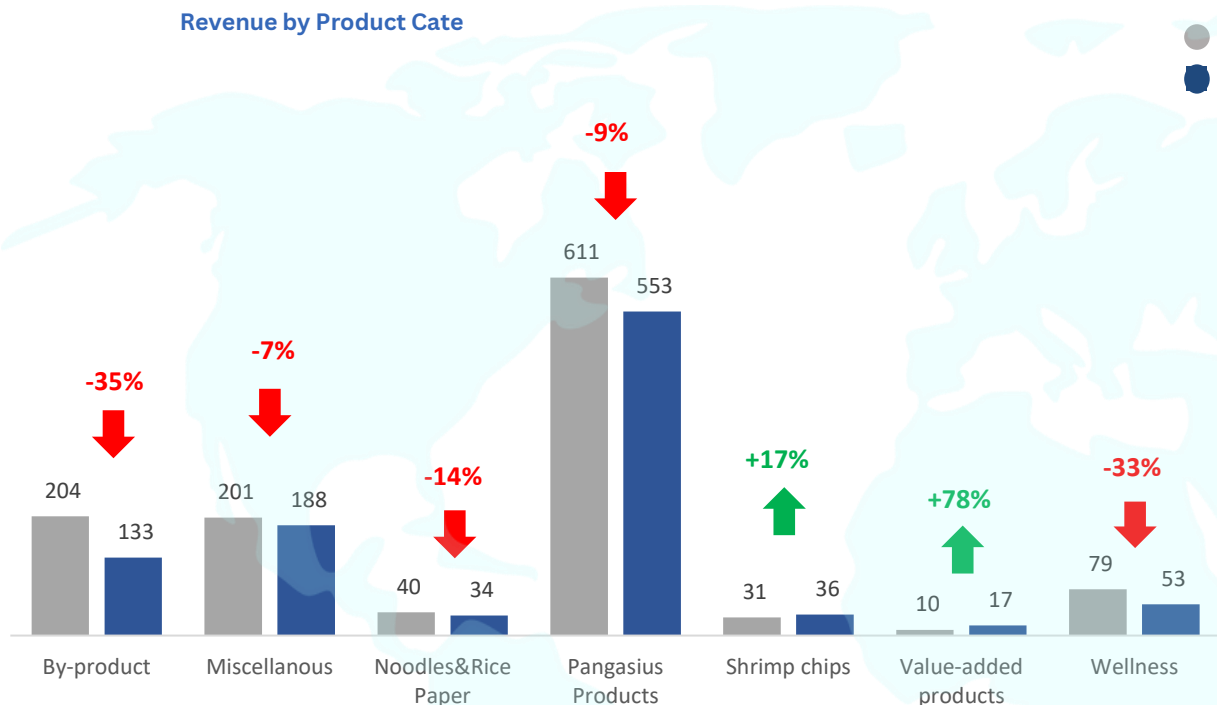


Revised 17 July 2026



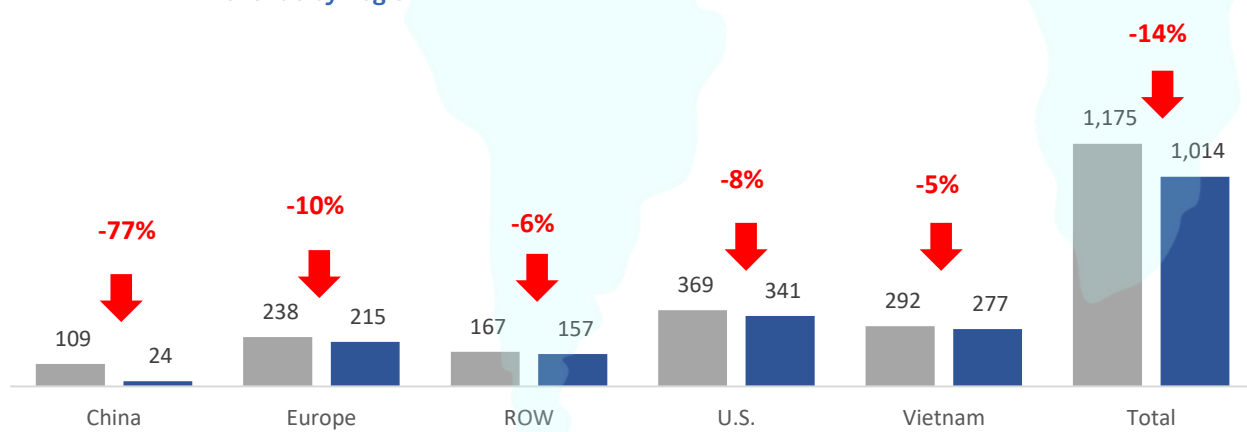
FINANCIAL & OUTLOOKS: JUN 2026 REVENUE - MOM

Revenue by Product Cate



Total revenue in June 2026 was decreased 14% MoM. Of which, Pangasius Products (-9% MoM), By-product (-35% MoM), Wellness (-33% MoM), Noodles & Rice papers (-14% MoM); partly offset by the increase in Shrimp chips (+17% MoM) and Value-added products (+78% MoM).

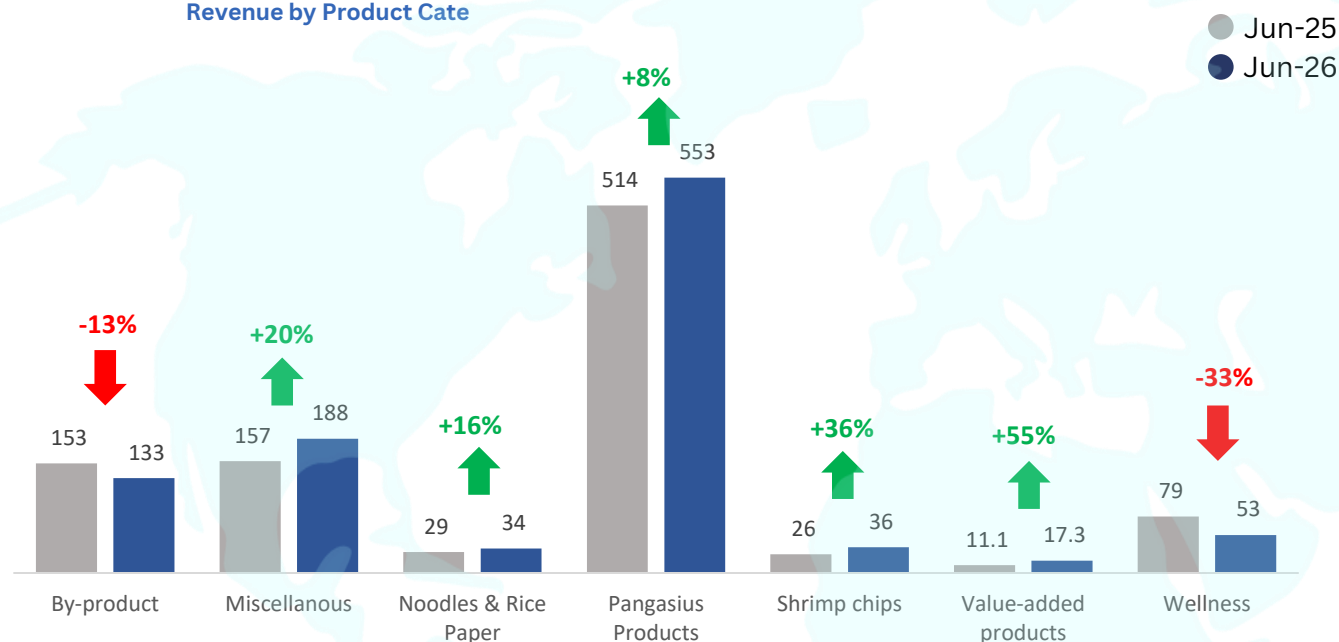
Revenue by Region



The decreased was coming from U.S. (-8% MoM), Vietnam (-5% MoM), ROW (-6% MoM), China (-77% MoM) and the Europe (-10% MoM).

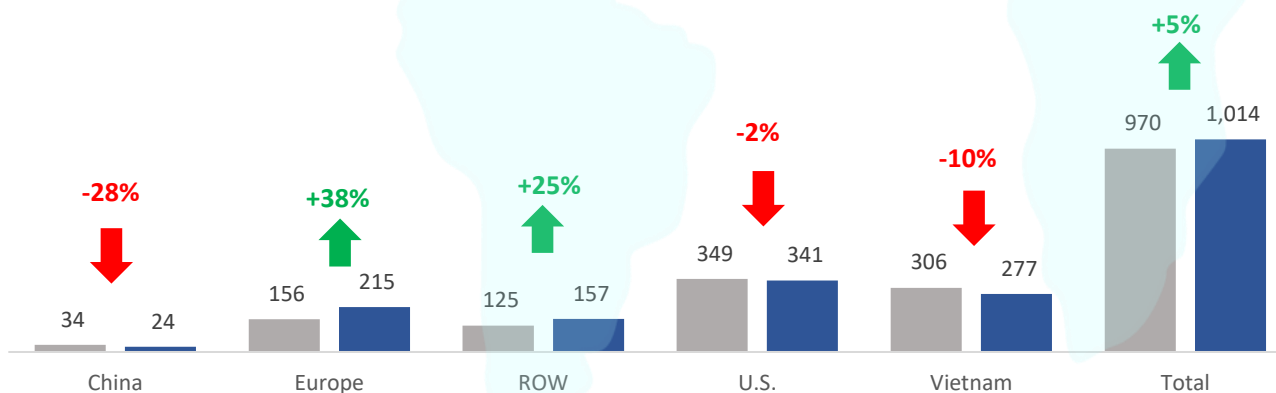
FINANCIAL & OUTLOOKS: JUN 2026 REVENUE - YOY

Revenue by Product Cate



Total revenue increased 5% YoY due to the increase in Pangasius Products (+8% YoY), Noodles & Rice Papers (+16% YoY), Shrimp chips (+36% YoY), Value-added products (+55% YoY) and Miscellaneous (+20% YoY); partly offset by the decrease in Wellness (-33% YoY) and By-product (-13% YoY).

Revenue by Region



The increased was coming from Europe (+38% YoY) and ROW (+25% YoY); partly offset by the decrease in the U.S. (-2% YoY), China (-28% YoY) and Vietnam (-10% YoY).

