

JUN-2026 IR NEWS

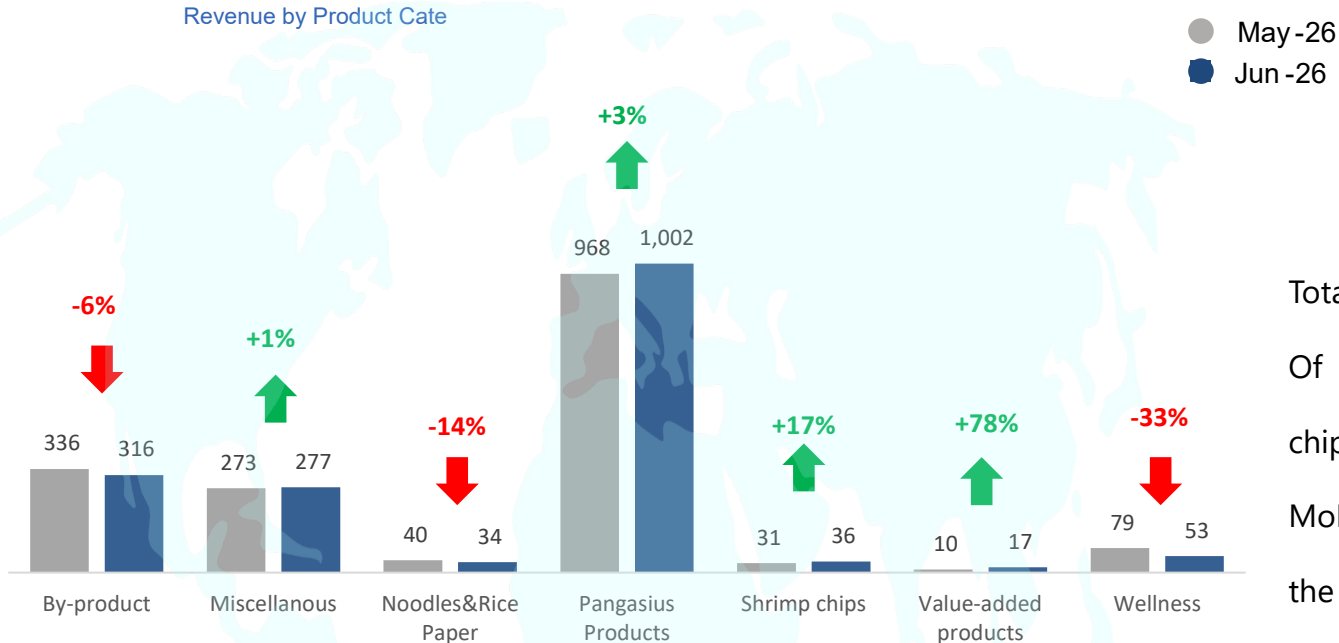


15 July 2026



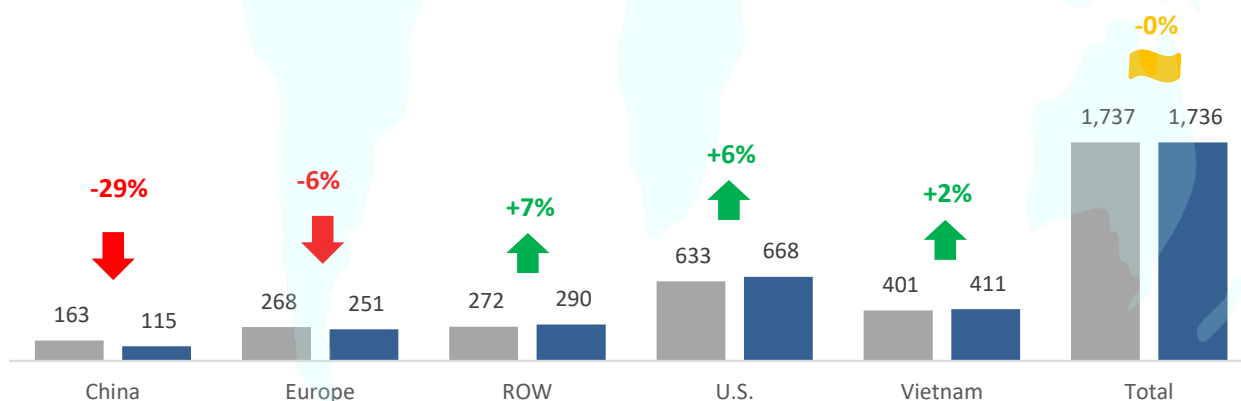
FINANCIAL & OUTLOOKS: JUN 20 26 REVENUE - MOM

Revenue by Product Cate



Total revenue in June 2026 was in line with May 2026. Of which, Pangasius Products (+3% MoM), Shrimp chips (+17% MoM), Value-added products (+78% MoM) and Miscellaneous (+1% MoM); partly offset by the decrease in Wellness (-33% MoM), Noodles & Rice papers (-14% MoM) and By-product (-6% MoM).

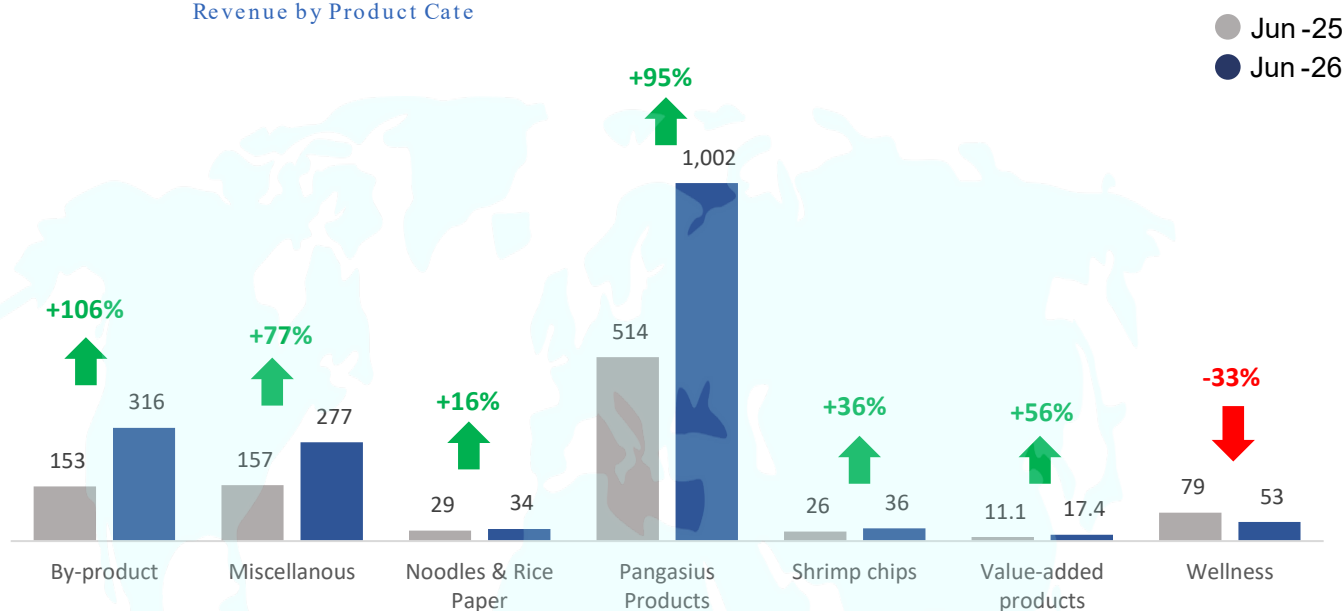
Revenue by Region



The increased was coming from U.S. (+6% MoM) Vietnam (+2% MoM) and ROW (+7% MoM). While, China market decreased (-29% MoM) and the Europe (- 6% MoM).

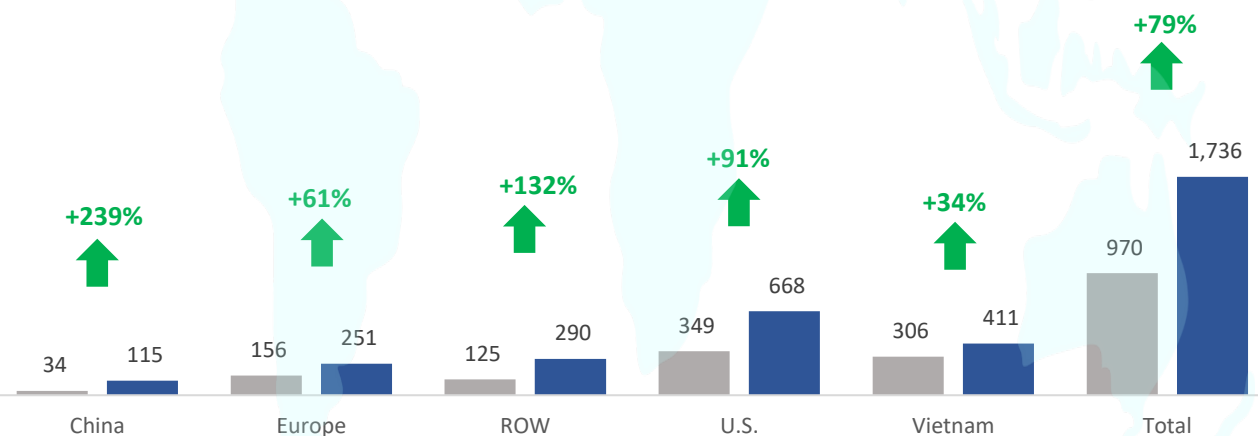
FINANCIAL & OUTLOOKS: JUN 20 26 REVENUE - YOY

Revenue by Product Cate



Total revenue increased 79% YoY due to the increase in Pangasius Products (+95% YoY), By-product (+106% YoY), Noodles & Rice Papers (+16% YoY), Shrimp chips (+36% YoY), Value-added products (+56% YoY) and Miscellaneous (+77% YoY); partly offset by the decrease in Wellness (-33% YoY).

Revenue by Region



The increased was coming from all the market. Of which, U.S. (+91% YoY), China (+239% YoY), Europe (+61% YoY). Vietnam (+34% YoY). and ROW (+132% YoY).

