

MAY-2026 IR NEWS

Revised - 17 July 2026



Thaifex Anuga Asia 2026

THAIFEX – Anuga Asia 2026 marked another opportunity for Vinh Hoan to engage directly with customers and industry stakeholders from across the region.

During the exhibition in Bangkok, the Company showcased its portfolio of ASC-certified pangasius products while discussing emerging consumer trends and market developments. The event reinforced Vinh Hoan's position as a trusted supplier in the global seafood value chain and supported the Company's ongoing efforts to expand market reach and create long-term value through sustainable growth.

Bangkok, May 2026

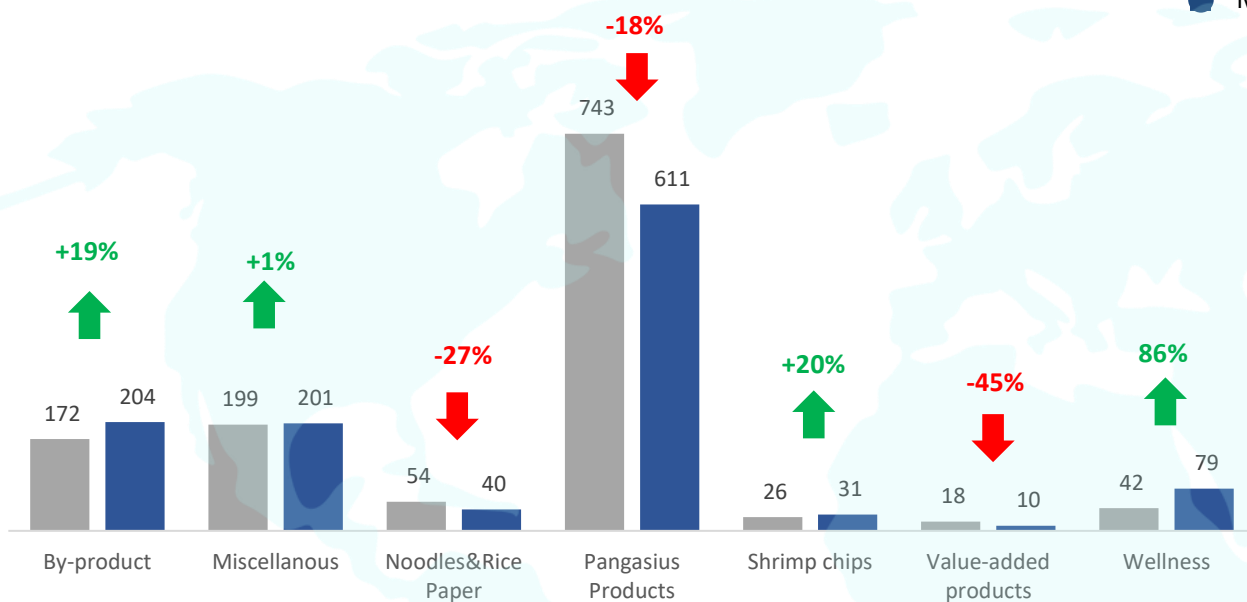


FINANCIAL & OUTLOOKS: MAY 2026 REVENUE - MOM

Revenue by Product Cate

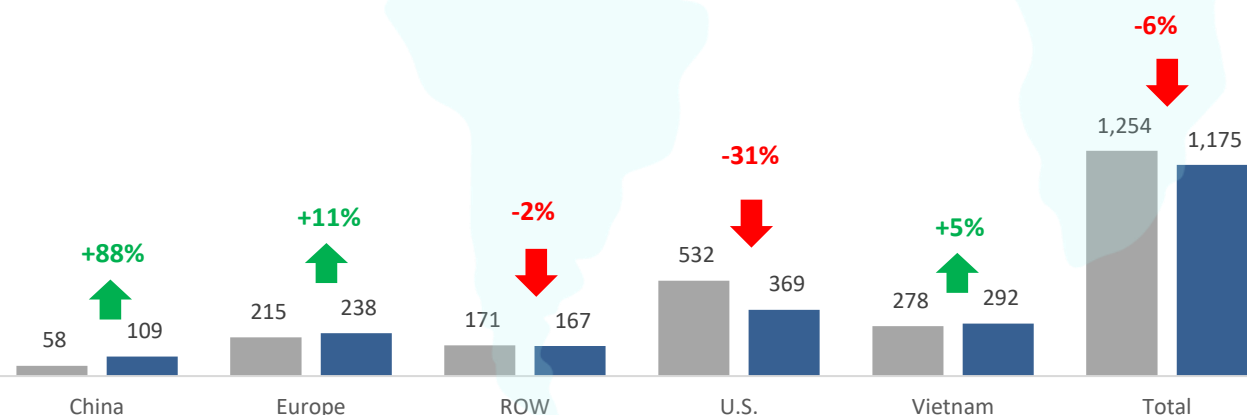
● April-26

● May-26



Total revenue decreased 6% MoM due to the decrease in Pangasius Products (-18% MoM), Noodles & Rice papers (-27% MoM) and Value-added products (-45% MoM); partly offset by the increase in Wellness (+86% MoM), Shrimp chips (+20% MoM), By-product (+19% MoM) and Miscellaneous (+1% MoM).

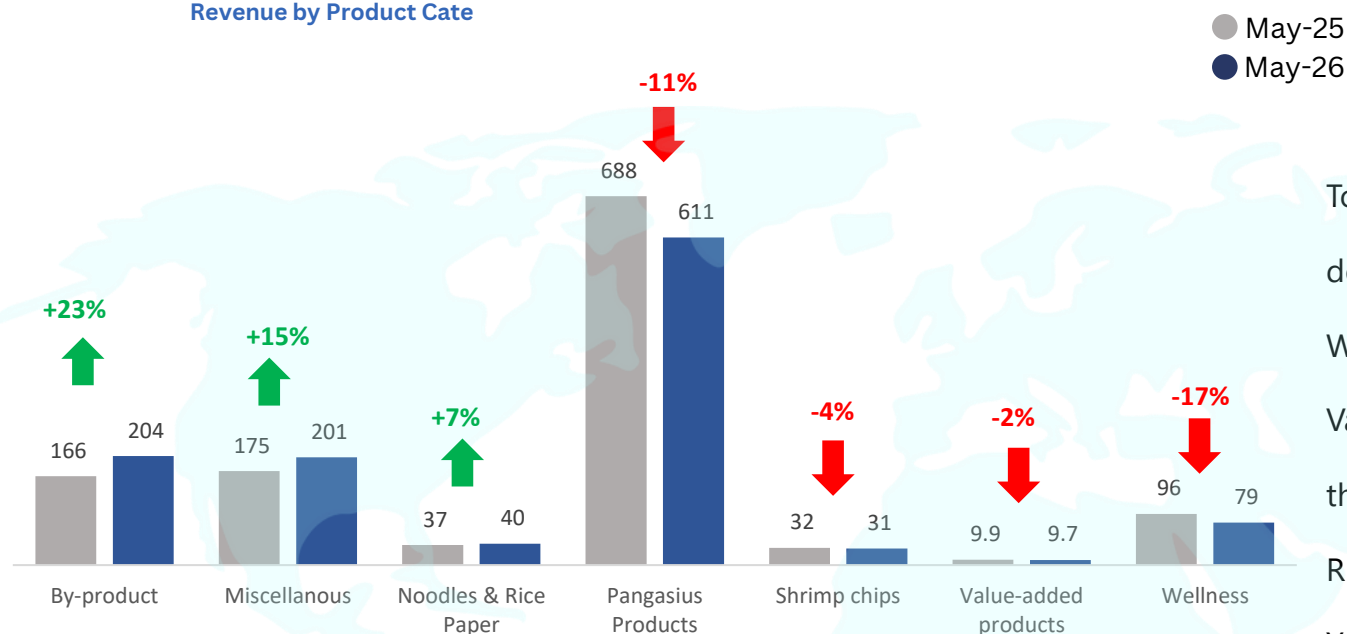
Revenue by Region



The decreased was coming from the U.S (-31% MoM) and ROW (-2% MoM); partly offset by the increase in the Europe (+11% MoM), the China market (+88% MoM) and Vietnam (+5% MoM).

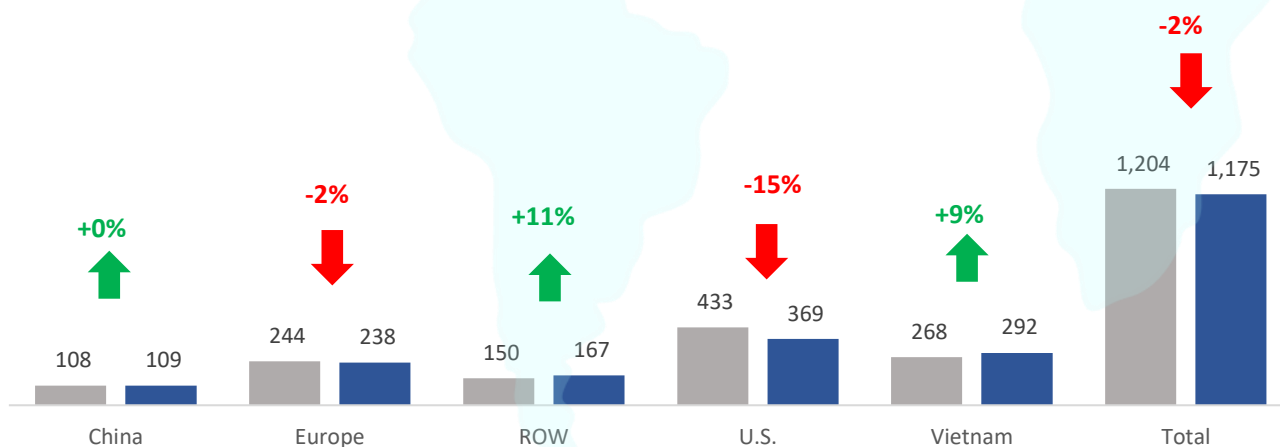
FINANCIAL & OUTLOOKS: MAY 2026 REVENUE - YOY

Revenue by Product Cate



Total revenue decreased 2% YoY due to the decrease in Pangasius Products (-11% YoY), Wellness (-17% YoY), Shrimp chips (-4% YoY), and Value-added products (-2% YoY); partly offset by the increase in By-product (+23% YoY), Noodles & Rice Papers (+7% YoY), and Miscellaneous (+15% YoY).

Revenue by Region



The decreased was coming from the U.S. (-15% YoY), the Europe (-2% YoY); partly offset by the increase in Vietnam (+9% YoY) and ROW (+11% YoY). The China market was stable.

